



# **INFORMATIONEN ABOUT AFFILIATED COMPANIES**

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Information on Aggregate Financial Services GmbH („**Aggregate**“)’s affiliated companies („**INFORMATION ABOUT AFFILIATED COMPANIES**“) can be found free of charge on its website <https://aggregate-fs.com/public/en/legal-resources>. Any changes are recorded on an ongoing basis.

Aggregate is affiliated with CORESTATE Capital Holding S.A., CORESTATE Capital Fund Management S.á.r.l., Helvetic Financial Services AG, genost Consulting GmbH, Hannover Leasing GmbH & Co. KG, STAM Europe S.A.S and Aggregate Debt Advisory GmbH. Aggregate is a wholly-owned subsidiary of CORESTATE Capital Holding S.A.

a. CORESTATE Capital Holding S.A.

CORESTATE Capital Holding S.A. ("**CORESTATE**") is a listed investment manager and co-investor with approximately €28 billion in assets under management. The company sees itself as a manager of the entire real estate value chain and, through its fully integrated real estate platform, offers investors in particular the opportunity to invest in major social trends such as urbanisation, demographic change or sustainability, which will continue to have a decisive influence on the world of living and working in the long term. The consistent focus on sustainably successful asset classes is a central cornerstone of the corporate strategy. At CORESTATE, all concepts are flanked by ESG expertise that is unique in the industry. With around 800 experts, CORESTATE offers customers and investors a comprehensive range of services and advice from a single source - from project financing and property management to sales. CORESTATE is listed on the Frankfurt Stock Exchange (SDAX) and operates throughout Europe as a respected business partner for professional and semi-professional investors with offices in Frankfurt, Vienna, Zurich, Paris, Madrid and London.

b. CORESTATE Capital Fund Management S.á.r.l

CORESTATE Capital Fund Management S.á.r.l., the Luxembourg-based alternative investment fund manager of CORESTATE, offers international real estate investment solutions for wealthy private and institutional investors.

It is a specialised provider of international real estate investment structures in Europe. The company is active in the most important European markets. CORESTATE's long transaction history provides effective access to the respective investment markets. The strategy of CORESTATE Capital Fund Management S.á.r.l. is based on the establishment and intensive cultivation of long-term customer relationships. The generation of stable, risk-adjusted returns on the basis of a professional investment approach forms the basis for a successful partnership. Since 2015, CORESTATE Capital Fund Management S.á.r.l. has been authorised by the Commission de Surveillance du Secteur Financier (CSSF) to manage investment funds within the meaning of the Alternative Investment Fund Act of 12 July 2013. As a fully regulated alternative investment fund manager, CORESTATE Capital Fund Management S.á.r.l. today offers a wide range of open and closed-ended alternative investment funds (AIF) for professional and semi-professional investors. The combination of the areas of strategy development, product conception and structuring as well as a comprehensive understanding of the respective investment markets form the basis for our needs-based conception of structured investment solutions.

c. Helvetic Financial Services AG

Helvetic Financial Services AG ("**HFS**"), a CORESTATE Group company, is the advisor to the STRATOS funds and thus one of the leading providers of full-service real estate

financing solutions with private debt structures in the Germany, Austria and Switzerland (DACH) region.

The product range includes the full spectrum of financing solutions - from senior secured loans to mezzanine financing, so that both full project financing and individual financing components can be offered.

The aim of HFS is to act as a preferred and reliable partner for all financing in the real estate sector. The company was founded in Switzerland in 2009 and has since been able to write an impressive success story.

d. genost Consulting GmbH

genost Consulting GmbH ("**Genost**"), a CORESTATE Group company, advises companies on real estate investment decisions. Genost prepares value appraisals, conducts commercial, technical and legal audits and prepares decision-making documents for existing properties, portfolios, project developments and partial or special ownership. In cooperation with the Stratos Mezzanine Fund, Geonost develops mezzanine investment concepts for project developments and privatisation projects. Genost takes over project controlling, cash management and coordination between the bank, the fund and the developer/privatiser. In addition, Genost prepares appraisals, inspection reports and opinions on market or collateral values. In particular, this involves the plausibility check of sustainable rents, rentability, land values, management costs, property and capitalization interest rates.

e. Hannover Leasing GmbH & Co. KG

Hannover Leasing GmbH & Co. KG ("**Hannover Leasing**"), a CORESTATE Group company, is one of the leading providers of real asset investments in Germany and has been designing structured financing and investment opportunities for private and institutional investors for around 40 years. The company manages the more than 200 closed-end investments and public funds that were designed and placed before the KAGB came into force in July 2013 and is responsible for their asset management. With its subsidiary Hannover Leasing Investment GmbH, the group has all the prerequisites for conducting its business, including the function of a Kapitalverwaltungsgesellschaft (KVG), in accordance with the provisions of the KAGB. As a KVG, Hannover Leasing Investment GmbH now offers the full range of open and closed-ended special AIFs for professional and semi-professional investors as well as public AIFs for private investors. Since 2014, Hannover Leasing has already launched and successfully placed 13 AIFs.

f. STAM Europe S.A.S.

STAM Europe S.A.S. ("**STAM**"), a Corestate company, was founded in 1997 by the principals of Secured Capital (USA) and Transinvest (France) to provide investment and asset management services to private equity real estate funds and institutional investors looking to deploy capital in Europe.. Since its foundation, STAM has completed over €1 billion of value-add and opportunistic investments on behalf of private equity real estate investor partners in the major European markets of France, Germany, Italy and Spain. STAM was also the exclusive investment/asset manager in France and Belgium for some large German institutional clients. Over that period, €1.8 billion of core investments were conducted on behalf of this "separate account clients". In 2005, the



firm launched its fund management business and has managed two institutional value add funds, the STAM real estate investment (REI) funds, on behalf of European institutional investors. Today, STAM develops its activities in the various real estate asset classes through core/core+ funds managed on behalf of European institutional investors, and "separate account mandates" and joint ventures with institutional investors on tailor-made investment strategies. STAM France Investment Managers S.A.S, a wholly owned subsidiary of STAM, incorporated in 2008 and is a licensed AIFM and a regulated "société de gestion" in France.